

Employed (Including Commission Income) – Document Checklist

Documents to prepare before your tax appointment

Employment Information

- T4 slips from all employers
- Form T2200 (Conditions of Employment) for work-from-home claims
- List of employment expenses supported by T2200
- Medical expense receipts (net of insurance)
- RRSP and donation receipts
- Rent or property tax details
- Childcare or day-care receipts
- Spousal support documents
- Tuition Form T2202A (if applicable)
- Foreign income records

If You Trade Investments

- T5008 (Securities Transactions) for capital gains/losses
- Summary of interest paid to broker or credit line