



VERMA
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Newcomer to Canada – Document Checklist

Documents to prepare before your tax appointment

Personal & Income Information

- Date you arrived in Canada
- Foreign income and foreign taxes paid
- All T4 and other Canadian tax slips
- Self-employment income and expenses (if applicable)
- Form T2200 (Conditions of Employment) if you worked from home
- Tuition Form T2202A (if you attended school)
- Medical expenses (Jan–Dec)
- Charitable and/or political donations
- RRSP or Spousal RRSP contributions
- Childcare or day-care receipts
- Spousal support paid or received
- Spouse's foreign income (if non-resident)

If You Trade Investments

- T5008 (Securities Transactions) for capital gains/losses
- Summary of interest paid to broker or credit line