



**VERMA**  
**ACCOUNTING**

✉ [info@vermaaccounting.ca](mailto:info@vermaaccounting.ca) | ☎ 613-318-6478

## **Rental Income – Document Checklist**

*Documents to prepare before your tax appointment*

### **Property Information**

- Full address and ownership details
- Statement of adjustment (for new purchases)
- Total rent collected this year
- Property expenses:
  - Property tax and insurance
  - Mortgage interest only
  - Repairs and maintenance
  - Real estate commissions and management fees
  - Condo fees (if applicable)
  - Utilities (if paid by landlord)
  - Advertising or travel expenses
- Appliance purchases or capital improvements

### **If You Trade Investments**

- T5008 (Securities Transactions) for capital gains/losses
- Summary of interest paid to broker or credit line