

Rideshare Driver (Uber, Lyft, Taxi) – Document Checklist

Documents to prepare before your tax appointment

Business Income & Expenses

- Annual earnings summary from Uber, Lyft, or taxi company
- Any T4 employment slips
- Vehicle and business expenses:
 - Vehicle purchase or lease documents
 - Uber/Lyft income and fee statement
 - Fuel, maintenance, and repair bills
 - Phone and internet bills
 - Vehicle insurance
- GST/HST number and access code (if registered)
- RRSP, donation, medical, and childcare receipts
- Spousal support records

If You Trade Investments

- T5008 (Securities Transactions) for capital gains/losses
- Summary of interest paid to broker or credit line