



**VERMA**  
**ACCOUNTING**

✉ [info@vermaaccounting.ca](mailto:info@vermaaccounting.ca) | ☎ 613-318-6478

## **Sale of Property (Residential or Commercial) – Document Checklist**

*Documents to prepare before your tax appointment*

### **Property Sale Information**

- Statement of adjustment for purchase and sale
- Financing or mortgage cost details
- Renovation and improvement receipts
- Real estate commission statement
- Utilities paid while vacant
- If rented part-year:
  - Rent collected
  - Property tax, insurance, and interest
  - Repairs, management fees, commissions
  - Condo fees and utilities
  - Advertising and travel expenses

### **If You Trade Investments**

- T5008 (Securities Transactions) for capital gains/losses
- Summary of interest paid to broker or credit line